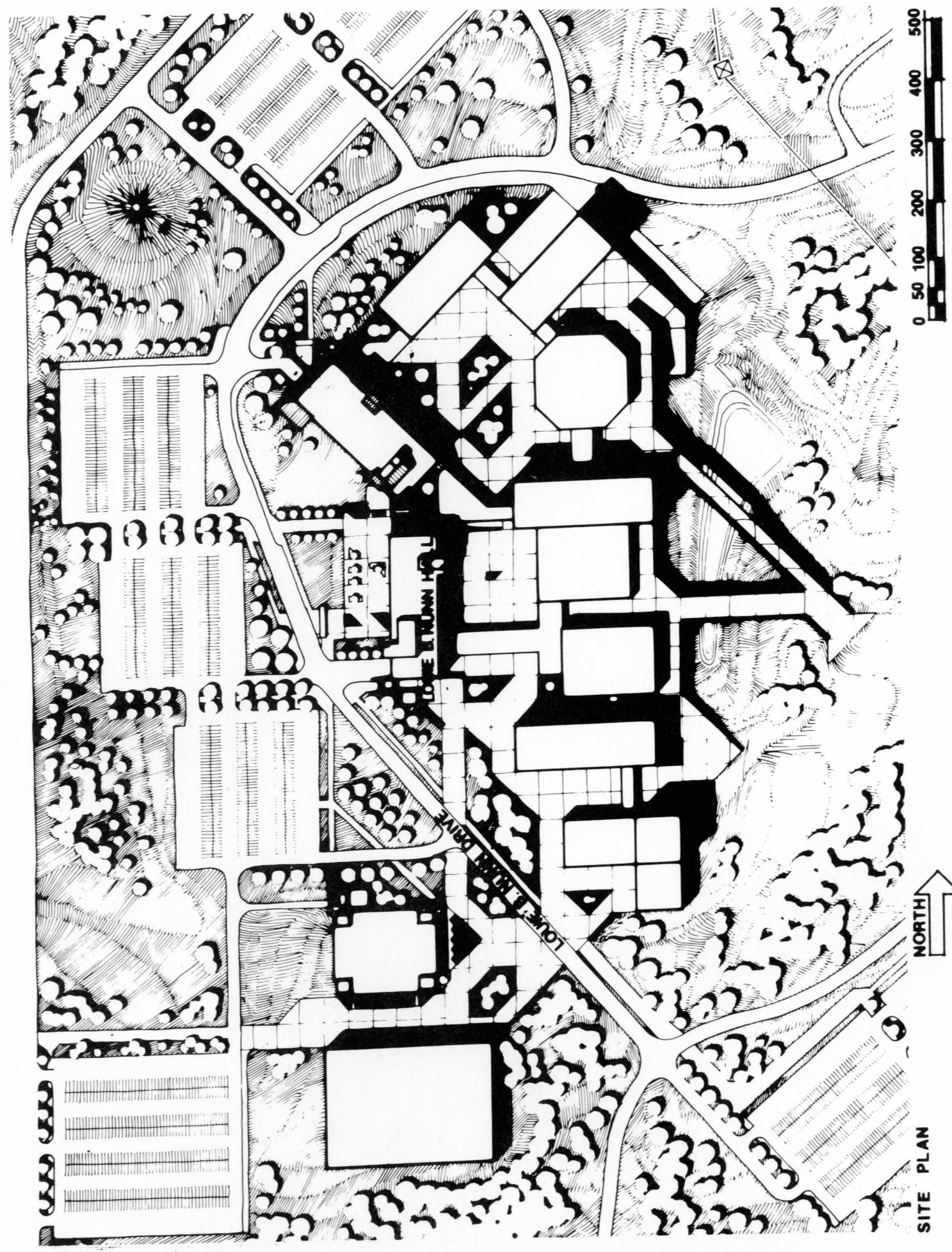


FINAL STATEMENTS



PORTION OF ORIGINAL MASTER PLAN